

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

**PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934**

Date of Report (date of earliest event reported): December 13, 2012

GLOBALWISE INVESTMENTS, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

000-31671
(Commission
File Number)

87-0613716
(I.R.S. Employer
Identification No.)

2190 Dividend Drive
Columbus, Ohio
(Address of principal executive offices)

43228
(Zip Code)

(614) 921-8170
(Registrant's telephone number, including area code)

n/a
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act.
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act.
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act.
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ITEM 5.02. Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers.

(a) On December 13, 2012, the Board of Directors (the “Board”) of Globalwise Investments, Inc. (the “Company”), upon recommendation of the Board’s Nominating and Corporate Governance Committee, increased the size of the Board to seven (7) members and appointed Roy H. Haddix to the Board. Effective December 13, 2012, the Board appointed Mr. Haddix to the Audit Committee, and the Nominating and Corporate Governance Committee of the Board. Additionally, The Board appointed Mr. Haddix as the Chairman of the Audit Committee of the Board. Mr. Haddix and the Company have the following indebtedness:

- (1) On July 16, 2012, the Company issued a promissory note, dated July 16, 2012, in the principal amount of \$95,000 in favor of Mr. Haddix (the “\$95,000 Haddix Note”). The \$95,000 Haddix Note had a maturity date that was 45 days from July 16, 2012. Interest shall accrue on the principal amount at the rate of 10% for the term of the \$95,000 Haddix Note. All past-due principal and accrued and past-due interest on the \$95,000 Haddix Note shall bear interest until paid at the rate of 10%.

Pursuant to the \$95,000 Haddix Note, the Company made certain customary representations, warranties and covenants.

Payment of indebtedness under the \$95,000 Haddix Note may be accelerated upon a default in payment or in any of the terms, covenants, agreements, conditions or provisions of the \$95,000 Haddix Note, if not cured pursuant to the terms of the \$95,000 Haddix Note, or in the event of any insolvency or bankruptcy of the Company.

The \$95,000 Haddix Note is filed as Exhibit 10.1 to this Current Report on Form 8-K. The summary of the terms of the \$95,000 Haddix Note contained herein is qualified in its entirety by reference to Exhibit 10.1.

On August 29, 2012, the Company and Mr. Haddix entered into a promissory note extension agreement dated August 29, 2012 extending the \$95,000 Haddix Note to a due date of November 16, 2012 (the “August 29, 2012 Extension Agreement”). All other provisions of \$95,000 Haddix Note were unchanged. The August 29, 2012 Extension Agreement is filed as Exhibit 10.2 to this Current Report on Form 8-K. The summary of the terms of the August 29, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.2.

On November 16, 2012, the Company and Mr. Haddix entered into a promissory note second extension agreement dated November 16, 2012 extending the \$95,000 Haddix Note to a due date of December 16, 2012 (the “November 16, 2012 Extension Agreement”). All other provisions of \$95,000 Haddix Note were unchanged. The November 16, 2012 Extension Agreement is filed as Exhibit 10.3 to this Current Report on Form 8-K. The summary of the terms of the November 16, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.3.

On December 14, 2012, the Company and Mr. Haddix entered into a promissory note third extension agreement dated December 14, 2012 extending the \$95,000 Haddix Note to a due date of January 15, 2013 (the “December 14, 2012 Extension Agreement”). All other provisions of \$95,000 Haddix Note were unchanged. The December 14, 2012 Extension Agreement is filed as Exhibit 10.4 to this Current Report on Form 8-K. The summary of the terms of the December 14, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.4.

To date, the Company has not paid any interest on the \$95,000 Haddix Note. As of December 13, 2012, the accrued interest on the \$95,000 Haddix Note is \$3,904.

- (2) On July 20, 2012, the Company issued a promissory note, dated July 20, 2012, in the principal amount of \$25,000 in favor of Mr. Haddix (the “\$25,000 Haddix Note”). The \$25,000 Haddix Note had a maturity date that was 45 days from July 20, 2012. Interest shall accrue on the principal amount at the rate of 10% for the term of the \$25,000 Haddix Note. All past-due principal and accrued and past-due interest on the \$25,000 Haddix Note shall bear interest until paid at the rate of 10%.

Pursuant to the \$25,000 Haddix Note, the Company made certain customary representations, warranties and covenants.

Payment of indebtedness under the \$25,000 Haddix Note may be accelerated upon a default in payment or in any of the terms, covenants, agreements, conditions or provisions of the \$25,000 Haddix Note, if not cured pursuant to the terms of the \$25,000 Haddix Note, or in the event of any insolvency or bankruptcy of the Company.

The \$25,000 Haddix Note is filed as Exhibit 10.5 to this Current Report on Form 8-K. The summary of the terms of the \$25,000 Haddix Note contained herein is qualified in its entirety by reference to Exhibit 10.5.

On August 29, 2012, the Company and Mr. Haddix entered into a promissory note extension agreement dated August 29, 2012 extending the \$25,000 Haddix Note to a due date of November 16, 2012 (the "August 29, 2012 Extension Agreement"). All other provisions of \$25,000 Haddix Note were unchanged. The August 29, 2012 Extension Agreement is filed as Exhibit 10.5 to this Current Report on Form 8-K. The summary of the terms of the August 29, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.6.

On November 16, 2012, the Company and Mr. Haddix entered into a promissory note second extension agreement dated November 16, 2012 extending the \$25,000 Haddix Note to a due date of December 16, 2012 (the "November 16, 2012 Extension Agreement"). All other provisions of \$25,000 Haddix Note were unchanged. The November 16, 2012 Extension Agreement is filed as Exhibit 10.7 to this Current Report on Form 8-K. The summary of the terms of the November 16, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.7.

On December 14, 2012, the Company and Mr. Haddix entered into a promissory note third extension agreement dated December 14, 2012 extending the \$25,000 Haddix Note to a due date of January 15, 2013 (the "December 14, 2012 Extension Agreement"). All other provisions of \$25,000 Haddix Note were unchanged. The December 14, 2012 Extension Agreement is filed as Exhibit 10.8 to this Current Report on Form 8-K. The summary of the terms of the December 14, 2012 Extension Agreement contained herein is qualified in its entirety by reference such Exhibit 10.8.

To date, the Company has not paid any interest on the \$25,000 Haddix Note. As of December 13, 2012, the accrued interest on the \$25,000 Haddix Note is \$1,000.

On November 26, 2012, Mr. Haddix invested \$60,000 in the Company and the Company issued to Mr. Haddix 240,000 restricted common shares of the Company, \$0.001 par value, based on the closing price on November 26, 2012 of \$0.25 per shares (subject to the applicable holding period restrictions under Rule 144) and three year warrants to purchase 85,714 common shares of the Company, \$0.001 par value at \$0.70 per common share (if applicable, subject to applicable holding period restrictions under Rule 144) in reliance upon exemptions from registration pursuant to Section 4(2) of the Securities Act of 1933, as amended.

(b) On December 17, 2012, Ramon M. Shealy resigned from the Board of the Company. Mr. Shealy's resignation was for personal reasons and was not as a result of any disagreements.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit No.	Name of Exhibit
10.1*	Promissory note by and among the Company and Roy Haddix dated July 16, 2012, in the principal amount of \$95,000 in favor of Mr. Haddix.
10.2*	Promissory note extension agreement dated August 29, 2012 extending the \$95,000 Haddix Note to November 16, 2012.
10.3*	Promissory note second extension agreement dated November 16, 2012 extending the \$95,000 Haddix Note to December 16, 2012.
10.4*	Promissory note third extension agreement dated December 14, 2012 extending the \$95,000 Haddix Note to January 15, 2012.
10.5*	Promissory note by and among the Company and Roy Haddix dated July 20, 2012, in the principal amount of \$25,000 in favor of Mr. Haddix.
10.6*	Promissory note extension agreement dated August 29, 2012 extending the \$25,000 Haddix Note to November 16, 2012.
10.7*	Promissory note second extension agreement dated November 16, 2012 extending the \$25,000 Haddix Note to December 16, 2012.
10.8*	Promissory note third extension agreement dated December 14, 2012 extending the \$25,000 Haddix Note to January 15, 2012.
99.1	Press release issued by the Company, dated December 18, 2012.

* To be filed by amendment or as an exhibit to the Form 10-K for the fiscal year ended December 31, 2012.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: December 18, 2012

GLOBALWISE INVESTMENTS, INC.
(Registrant)

By: /s/ William J. Santiago
Name: William J. Santiago
Title: President and Chief Executive Officer

EXHIBIT INDEX

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GlobalWise Investments is a Public Company Trading under the Symbol GWIV

GlobalWise Investments, Inc.
Columbus, Ohio
www.GlobalWiseInvestments.com
614-388-8909
Contact@GlobalWiseInvestments.com

Mission Investor Relations
Atlanta, Georgia
<http://www.MissionIR.com>
404-941-8975
Investors@MissionIR.com

Exhibit 99.1

GlobalWise Announces Board Changes

- The Appointment Roy H. Haddix to the Board of Directors
- The Resignation of Ramon M. Shealy from the Board of Directors

COLUMBUS, OH, December 18, 2012 –GlobalWise Investments, Inc. (OTCBB: GWIV) (OTCQB: GWIV) (www.GlobalWiseInvestments.com) and its wholly owned subsidiary Intellinetics, Inc., a leading-edge technology company focused on the design, implementation and management of cloud-based Enterprise Content Management (“ECM”) systems in both the public and private sectors, today announced the appointment of Mr. Roy H. Haddix, to the Board of Directors of GlobalWise effective December 13, 2012, and the resignation of Ramon M. Shealy from the Board of Directors of GlobalWise effective December 17, 2012. Mr. Haddix has also been appointed to serve as Chairman of the Audit Committee of the Board, and as a member of the Nominating and Corporate Governance Committee of the Board. Mr. Shealy resigned for personal reasons and not as a result of any disagreements.

“We want to thank Mr. Shealy for his unselfish service, guidance and mentorship over the past several years,” stated William “BJ” Santiago, CEO of GlobalWise.

“We’re very pleased to announce that Roy has joined our Board of Directors,” continued Mr. Santiago. “2012 has been a year of significant growth in our channel partner program, client base and revenue. We believe Roy’s knowledge and experience will be of great value as we continue our efforts to rapidly scale our business and add new national and international channel partners in 2013.”

Roy H. Haddix is a senior operations, finance and accounting professional with over 30 years of experience. During his career, he has demonstrated leadership and developed fiscal policies for all levels of corporate organizations. Mr. Haddix has experience in the development of new accounting systems, processes and policies as well as working throughout organizations to increase efficiencies and reduce costs. Mr. Haddix began his accounting career operating and managing his own financial firm with over 700 clients from 1993 through 2001. From 2002 through 2006, Mr. Haddix served as Chief Financial Officer of Buffalo Construction, Inc. (BCI), a \$50 million multi-state general contractor. During his tenure as part of the senior management team at BCI, he designed, implemented and managed strategic changes to financial, accounting and operational systems and procedures that enabled a 100% increase in sales while improving net income. From 2006 through 2008, Mr. Haddix was the Tax Manager at TMI, Inc., a \$1.25 billion international manufacturing company and subsidiary of Toyota with responsibility for all domestic and international taxes. From 2010 through early 2012 Mr. Haddix served as Chief Financial Officer of Alphonon Capital Partners, Inc., a regional business development and venture capital firm focused on technology related ventures. Throughout his career Mr. Haddix has also been involved with numerous other entrepreneurial and philanthropic ventures.

About GlobalWise Investments, Inc.

GlobalWise Investments, Inc., via its wholly owned subsidiary Intellinetics, Inc., is a Columbus, Ohio based Enterprise Content Management (ECM) pioneer with industry-leading software that delivers cloud ECM based solutions on-demand. The Company’s flagship platform, *Intellivue*TM, represents a new industry benchmark and game-changing solution by enabling clients to access and manage the content of every scanned document, file, spreadsheet, email, photo, audio file or video tape – virtually anything that can be digitized – in their enterprise from any PC, laptop, tablet or smartphone from anywhere in the world.

For additional information, please visit the Company's corporate website: www.GlobalWiseInvestments.com

This press release may contain "forward-looking statements." Expressions of future goals and similar expressions reflecting something other than historical fact are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. These forward-looking statements may include, without limitation, statements about our market opportunity, strategies, competition, expected activities and expenditures as we pursue our business plan. Although we believe that the expectations reflected in any forward-looking statements are reasonable, we cannot predict the effect that market conditions, customer acceptance of products, regulatory issues, competitive factors, or other business circumstances and factors described in our filings with the Securities and Exchange Commission may have on our results. The company undertakes no obligation to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this press release.

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