

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (date of earliest event reported): December 27, 2013

GLOBALWISE INVESTMENTS, INC.
(Exact name of registrant as specified in its charter)

Nevada
(State or other jurisdiction of
incorporation)

000-31671
(Commission
File Number)

87-0613716
(I.R.S. Employer
Identification No.)

2190 Dividend Drive
Columbus, Ohio
(Address of principal executive offices)

43228
(Zip Code)

(614) 388-8909
(Registrant's telephone number, including area code)

n/a
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

Item 1.01. Entry into a Material Definitive Agreement.

On December 27, 2013, GlobalWise Investments, Inc., a Nevada corporation (the “Company”), issued two convertible promissory notes in an aggregate principal amount of \$160,000 (the “Convertible Notes”) to two accredited investors who are associated with each other (the “Convertible Note Investors”). The Company received proceeds from the issuance of the Convertible Notes in the amount of \$160,000. The Convertible Notes mature on July 31, 2014 (the “Maturity Date”) and bear interest at an annual rate of interest of 10 percent until maturity. Each Note Investor has a right, in their sole discretion, to convert the Convertible Note into shares of Common Stock, par value \$0.001 per share, of the Company (“Shares”) under certain circumstances at a conversion rate of \$0.08 per Share. If either Convertible Note has not been fully repaid by the Company by the Maturity Date or converted into Shares at the election of the Convertible Note Investors prior to the Maturity Date, then such Convertible Note will accrue interest at the annual rate of 15% from the Maturity Date until the date the Convertible Note is repaid in full. Under the terms of the Convertible Notes, the Company agreed to seek shareholder approval to increase the number of authorized Shares of the Company by at least 10,000,000 Shares on or before July 30, 2014. The Company intends to use the proceeds of the Convertible Notes for working capital and general corporate purposes. The form of the Convertible Notes is filed as Exhibit 10.1 to this Report, and the summary description of the terms of the Convertible Notes contained herein is qualified in its entirety by reference to Exhibit 10.1.

On December 27, 2013, the Company and Ramon M. Shealy entered into a Promissory Notes Combination Fifth Extension Agreement (the “Fifth Extension Agreement”), pursuant to which the maturity date of the promissory notes previously issued to Mr. Shealy, which have a current aggregate principal balance of \$150,000 plus accrued but unpaid interest, has been extended from January 1, 2014 until January 1, 2015, without changing any other terms of those promissory notes. The Fifth Extension Agreement is filed as Exhibit 10.2 to this Report, and the summary description of the terms of the Fifth Extension Agreement contained herein is qualified in its entirety by reference to such Exhibit 10.2.

On December 27, 2013, Intellinetics, Inc., an Ohio corporation (“Intellinetics”), which is the operating subsidiary of the Company, and Jackie M. Chretien (“J. Chretien”), who is related to the Chairman and Secretary of the Company, and who is also related to the President, CEO, Treasurer, and director of the Company entered into a Promissory Note Extension Agreement (the “J. Chretien Extension Agreement”), pursuant to which the maturity date of the promissory note previously issued to Ms. Chretien, which has a current aggregate principal balance of \$32,500 plus accrued but unpaid interest, has been extended from January 1, 2014 until January 1, 2015, without changing any other terms of that promissory note. The J. Chretien Extension Agreement is filed as Exhibit 10.3 to this Report, and the summary description of the terms of the J. Chretien Extension Agreement contained herein is qualified in its entirety by reference to such Exhibit 10.3.

On December 27, 2013, Intellinetics and A. Michael Chretien (“A. Michael Chretien”), who is the Secretary and Chairman of the Company, entered into a Promissory Note Extension Agreement (the “A. Michael Chretien Extension Agreement”), pursuant to which the maturity date of the promissory note previously issued to Mr. Chretien, which has a current aggregate principal balance of \$40,415 plus accrued but unpaid interest, has been extended from January 1, 2014 until January 1, 2015, without changing any other terms of that promissory note. The A. Michael Chretien Extension Agreement is filed as Exhibit 10.4 to this Report, and the summary description of the terms of the A. Michael Chretien Extension Agreement contained herein is qualified in its entirety by reference to such Exhibit 10.4.

Item 2.03. Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant.

On December 27, 2013, the Company issued the Convertible Notes, in an aggregate principal amount of \$160,000, as described in Item 1.01 of this Report, which description is incorporated herein by reference.

On December 27, 2013, the Company and Mr. Shealy entered into the Fifth Extension Agreement. The terms of the Fifth Extension Agreement are described in Item 1.01 of this Report, which description is incorporated herein by reference.

On December 27, 2013, Intellinetics and Ms. Chretien entered into the J. Chretien Extension Agreement. The terms of the J. Chretien Extension Agreement are described in Item 1.01 of this Report, which description is incorporated herein by reference.

On December 27, 2013, Intellinetics and A. Michael Chretien entered into the A. Michael Chretien Extension Agreement. The terms of the A. Michael Chretien Extension Agreement are described in Item 1.01 of this Report, which description is incorporated herein by reference.

Item 8.01. Other Events.

On January 2, 2014, the Company issued a press release announcing the launch of a new partner program called MarketCommandTM. A copy of the press release is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) *Exhibits*

Exhibit No.	Name of Exhibit
10.1	Form of Convertible Promissory Note issued on December 31, 2013 by GlobalWise Investments, Inc.
10.2	Promissory Note Fifth Extension Agreement, dated December 27, 2013, by and between GlobalWise Investments, Inc. and Ramon M. Shealy.
10.3	Promissory Note Extension Agreement, dated December 27, 2013, by and between Intellinetics, Inc. and Jackie M. Chretien.
10.4	Promissory Note Extension Agreement dated December 27, 2013, by and between Intellinetics, Inc. and A. Michael Chretien.
99.1	Press release issued by GlobalWise Investments, Inc., on January 2, 2014.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: January 2, 2014

GLOBALWISE INVESTMENTS, INC.
(Registrant)

By: /s/ Matthew L. Chretien
Name: Matthew L. Chretien
Title: President and Chief Executive Officer

THIS PROMISSORY NOTE HAS NOT BEEN REGISTERED UNDER THE SECURITIES ACT OF 1933, AS AMENDED, OR APPLICABLE STATE SECURITIES LAWS AND MAY NOT BE OFFERED FOR SALE, SOLD, PLEDGED, HYPOTHECATED, ASSIGNED OR OTHERWISE DISPOSED OF, AND NO TRANSFER OF THIS PROMISSORY NOTE WILL BE MADE BY THE COMPANY OR ITS TRANSFER AGENT IN THE ABSENCE OF SUCH REGISTRATION OR AN APPLICABLE EXEMPTION FROM SUCH REGISTRATION.

CONVERTIBLE PROMISSORY NOTE

\$ _____

Columbus, Ohio
December 27, 2013

FOR VALUE RECEIVED. Globalwise Investments, Inc., a Nevada corporation (the "Company"), with its principal place of business at 2190 Dividend Drive, Columbus, OH 43228, its successors and assigns (the "Company"), promises to pay to the order of _____ (the "Payee"), having an address at _____, on the earliest to occur of (a) July 31, 2014, or (b) the acceleration of this Note by Payee upon the occurrence of a Default (as defined below) (such earlier date, the "Maturity Date"), or at such other place as the Payee may hereafter specify in writing, the principal sum of _____ (\$ _____).

1. The Payee shall have the right, at his option, at any time on or before the repayment of the Note, to convert, in whole or in part, subject to the terms and provisions hereof, the principal amount of the Note and interest accrued (if any) through the date of conversion, into common stock of the Company at a conversion price of \$0.08 per share; provided the conversion of the note into common stock shall occur only following shareholder authorization, on any date subsequent to the date of this note, to increase the number of authorized shares by an amount greater than 10,000,000 shares. The Company agrees to seek shareholder approval of an increase in the number of authorized shares by at least 10,000,000 shares on or before July 30, 2014. It is understood that any common stock issued on conversion of this Note will bear a restrictive legend.

2. As long as this Note remains outstanding, if the Company consummates an equity financing, merger, or any form of change of control (a "Triggering Event") then the holder of such Note may exchange the Note for the securities or any other form of consideration issued in such Triggering Event as if the holder of the Note had converted the Note into equity at \$0.08 per share on a date prior to such Triggering Event.

3. This Note shall bear interest at 10% per annum through the Maturity Date. Except if this Note is converted as provided herein, payments on both principal and interest (if any) are to be made in lawful money of the United States of America unless Payee agrees to another form of payment. However, the Note shall not be paid off in full by the Company, without the consent of the holder of the Note, prior to the Company seeking shareholder approval of an increase in the number of authorized shares as provided in Section 1 above. The Company reserves the right to pay interest (if any) quarterly after the Maturity Date at its option.

4. As used herein, a "Default" means a material default by the Company of this Note.

5. Amounts not paid when due hereunder shall bear interest from the due date until such amounts are paid at the rate of 15% per annum provided, however, that in the event such interest rate would violate any applicable usury law, the default rate shall be the highest lawful interest rate permitted under such usury law. Upon the occurrence of a Default and receipt of written notice by the Company from Payee of such Default, the principal and interest due hereunder shall be immediately due and payable by the Company to Payee, unless such Default is waived by the Payee.

6. Presentment, demand, protest or notice of any kind are hereby waived by the Company. The Company may not set off against any amounts due to Payee hereunder any claims against Payee or other amounts owed by Payee to the Company.

7. All rights and remedies of Payee under this Note are cumulative and in addition to all other rights and remedies available at law or in equity, and all such rights and remedies may be exercised singly, successively and/or concurrently. Failure to exercise any right or remedy shall not be deemed a waiver of such right or remedy.

8. The Company agrees to pay all reasonable costs of collection, including attorneys' fees which may be incurred in the collection of this Note or any portion thereof and, in case an action is instituted for such purposes, the amount of all attorneys' fees shall be such amount as the court shall adjudge reasonable.

9. This Note is made and delivered in, and shall be governed, construed and enforced under the laws of the State of Ohio.

10. This Note shall be subject to prepayment, at the option of the Company, in whole or in part, at any time and from time to time, without premium or penalty.

11. This Note or any benefits or obligations hereunder may not be assigned or transferred by the Company, without the consent of the Payee, which consent shall not be unreasonably withheld.

All debt for borrowed money issued by the Company after the date hereof shall provide that it is subordinate in right of payment and otherwise to the debt evidenced by this Note. So long as this Note is outstanding, the Company shall operate its business in the ordinary course of business consistent with past practice and shall not take any action, or omit to take any action, which has or is reasonably likely to have a material adverse effect on the Company or its business, properties, assets, financial condition or prospects.

[THE REST OF THIS PAGE INTENTIONALLY LEFT BLANK]

IN WITNESS WHEREOF, the Company has caused this Note to be duly executed and delivered as of the date first set forth above.

Globalwise Investments, Inc.

By: _____
Name: Matthew L. Chretien
Title: Chief Executive Officer

By: _____
Name: _____

PROMISSORY NOTES COMBINED FIFTH EXTENSION AGREEMENT

This Promissory Notes Combined Fifth Extension Agreement, hereinafter referred to as "Fifth Extension Agreement," entered into this Twenty-Seventh day of December, 2013, by and between GLOBALWISE INVESTMENT, INC. hereinafter called "Maker" and Ramon M. Shealy, hereinafter called "Lender".

WHEREAS, Maker and Lender have entered into a Promissory Note dated March 29, 2012 for the amount of Two Hundred Thirty Eight Thousand Dollars (\$238,000) (the "\$238,000 Note") and a Promissory Note dated April 16, 2012 for the amount of Twelve Thousand Dollars (\$12,000) (the "\$12,000 Note") (collectively, the "Notes"). The Notes were originally due ninety days from their respective issuance. An extension of the \$238,000 Note was executed on June 27, 2012 with a maturity date of August 27, 2012. A second extension of the \$238,000 Note was executed on August 27, 2012 with a maturity date of October 25, 2012. A third extension of the \$238,000 Note was executed on October 24, 2012 with a maturity date of November 24, 2012. An extension of the \$12,000 Note was executed on July 12, 2012 with a maturity date of September 13, 2012. A second extension of the \$12,000 Note was executed on August 27, 2012 with a maturity date of November 12, 2012. A third extension of the \$12,000 Note was executed on November 11, 2012 with a maturity date of November 24, 2012. A fourth extension of the \$12,000 Note was executed on November 24, 2012 with a maturity date of January 1, 2014.

WHEREAS, Maker and Lender desire to enter into this Fifth Extension Agreement in order to extend the due date of both Notes to January 1, 2015.

NOW, THEREFORE, it is duly agreed by both Maker and Lender to extend the maturity date of both Notes to January 1, 2015.

All other provisions of the original Notes shall prevail unless otherwise written.

IN WITNESS WHEREOF, the undersigned Maker and Lender have duly executed this Fifth Extension Agreement, extending the maturity date of the Notes as of the day and year first written above.

GLOBALWISE INVESTMENT, INC.

/s/ Matthew Chretien

By: Matthew Chretien
Its: Chief Executive Officer

RAMON M. SHEALY

/s/ Ramon M. Shealy

PROMISSORY NOTE EXTENSION AGREEMENT

This Promissory Note Extension Agreement, hereinafter referred to as "Extension Agreement," entered into this Twenty-Seventh day of December, 2013, by and between INTELLINETICS, INC. hereinafter called "Maker" and Jackie M. Chretien, hereinafter called "Lender".

WHEREAS, Maker and Lender have entered into a Promissory Note dated March 2, 2009 for the amount of Eighty Thousand Dollars (\$80,000), hereinafter referred to as the "Note". The Note had a maturity date of January 1, 2014.

WHEREAS, Maker and Lender desire to enter into this Extension Agreement in order to extend the maturity date of the Note to January 1, 2015.

NOW, THEREFORE, it is duly agreed by both Maker and Lender to extend the due date of the Note to January 1, 2015.

All other provisions of the original Note shall prevail unless otherwise written.

IN WITNESS WHEREOF, the undersigned Maker and Lender have duly executed this Extension Agreement, extending the maturity date of the Note as of the day and year first written above.

INTELLINETICS, INC.

By: /s/ Matthew L. Chretien

Matthew L. Chretien, President and CEO

JACKIE M. CHRETIEN

/s/ Jackie M. Chretien

PROMISSORY NOTE EXTENSION AGREEMENT

This Promissory Note Extension Agreement, hereinafter referred to as "Extension Agreement," entered into this Twenty-Seventh day of December, 2013, by and between INTELLINETICS, INC. hereinafter called "Maker" and A. Michael. Chretien, hereinafter called "Lender."

WHEREAS, Maker and Lender have entered into a Promissory Note dated December 29, 2001, for the amount of Fifty-Five Thousand One Hundred and Sixty-Seven Dollars (\$55,167), hereinafter referred to as the "Note." The Note was originally due January 1, 2014.

WHEREAS, Maker and Lender desire to enter into this Extension Agreement in order to extend the due date of the Note to January 1, 2015.

NOW, THEREFORE, it is duly agreed by both Maker and Lender to extend the due date of the Note to January 1, 2015.

All other provisions of the original Note shall prevail unless otherwise written.

IN WITNESS WHEREOF, the undersigned Maker and Lender have duly executed this Extension Agreement, extending the due date of the Note as of the day and year first written above.

INTELLINETICS, INC.

By: /s/ Matthew L. Chretien

MATTHEW L. CHRETIEN, President and CEO

A. MICHAEL CHRETIEN

/s/ A. Michael Chretien



GlobalWise Investments is a Public Company Trading under the Symbol GWIV

GlobalWise Investments, Inc.
www.GlobalWiseInvestments.com
Matthew Chretien, Interim President & CEO
614-388-8909
Contact@GlobalWiseInvestments.com

GlobalWise Announces Its MarketCommand™ Launch

A Powerful, Simple Tool to Drive Recurring Revenue for the Imaging Channel

COLUMBUS, OH – (Marketwire – January 2, 2014) – GlobalWise Investments, Inc. (OTCQB: GWIV) (OTCBB: GWIV) (the “Company”) (www.GlobalWiseInvestments.com) and its wholly owned subsidiary Intellinetics, Inc., a provider of cloud-based and premise-based Enterprise Content Management (“ECM”) systems in both the public and private sectors, today announced the launch of its new MarketCommand™ partner program.

MarketCommand™ is a program for dealers in the print and imaging channel that generates additional revenues from the SMB office automation market. MarketCommand™ packages the GlobalWise cloud-based IntelliCloud™ platform as a feature of the multi-function devices sold by dealers on the program. As a result, MarketCommand™ can increase partner revenue from stronger device sales, IntelliCloud™ activation fees and increasing recurring revenue from customers that utilize more than the initial capacity—all without complexity in sales, operations, or service delivery.

The MarketCommand™ program reflects a tremendous collaborative effort from our team. We gained in-depth feedback from our first generation industry partners to determine what business, technical, market positioning and service changes were needed to build a robust Intellinetics-based document solutions practice. Every aspect of MarketCommand™ reflects the cumulative feedback and analysis from this process.

The MarketCommand™ program delivers the simplicity our stakeholders were looking for in delivering document-centric business solutions as a feature of the multi-function devices they already sell. With MarketCommand™, IntelliCloud™’s solutions catalog is available via configurable icons from the device panel. MarketCommand™ is initially being made available only to market leaders within the geographies served. We will begin on-boarding select partners in Q1 2014. Initial industry feedback has been very positive, and we anticipate expanding to a wider set of program partners in the coming months.

About GlobalWise Investments, Inc.

GlobalWise Investments, Inc., via its wholly owned subsidiary Intellinetics, Inc., is a Columbus, Ohio based Enterprise Content Management (ECM) pioneer with industry-leading software that delivers cloud based ECM based solutions on-demand. The Company’s flagship platform, IntellivueGX™, represents an industry benchmark intelligent design, accessibility, and innovation. For additional information, please visit the Company’s corporate website: www.GlobalWiseInvestments.com

#####
