

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15(d) of
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 3, 2016

INTELLINETICS, INC.
(Exact name of Registrant as specified in its charter)

Nevada
(State or other jurisdiction
of incorporation)

000-31671
(Commission File Number)

87-0613716
(I.R.S Employer
Identification No.)

2190 Dividend Dr., Columbus, Ohio
x(Address of principal executive offices)

43228
(Zip code)

Registrant's telephone number, including area code: (614) 388-8908

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure

On May 3, 2016, Intellinetics, Inc. (the “Company”) will present information during the Taglich Brothers 13th Annual Investment Conference (the “Conference”). The Company’s presentation and participation at the Conference will be led by Matthew Chretien, President and Chief Executive Officer of the Company, and Murray Gross, Chairman of the Board, and will include information about the Company’s business operations and strategic initiatives.

A copy of the slide presentation to be given at the Conference is filed herewith as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by this reference.

The slide presentation filed herewith as Exhibit 99.1 contains forward-looking statements. A more thorough discussion of certain risks, uncertainties and other factors that may affect the Company is included in the Company’s most recent Annual Report on Form 10-K and in other reports, including Quarterly Reports on Form 10-Q and Current Reports on Form 8-K, that the Company files or furnishes with the Securities and Exchange Commission.

The information reported under this Item 7.01 of Form 8-K, including Exhibit 99.1, is being furnished and shall not be deemed to be “filed” for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the “Exchange Act”), or otherwise subject to the liabilities of such section, nor shall such information be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, except as shall be expressly set forth by specific reference in such filing.

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Name of Exhibit
99.1	Investment Slide Presentation by Matthew Chretien, Intellinetics, Inc. at Taglich Brothers 12th Annual Investment Conference, on May 3, 2016

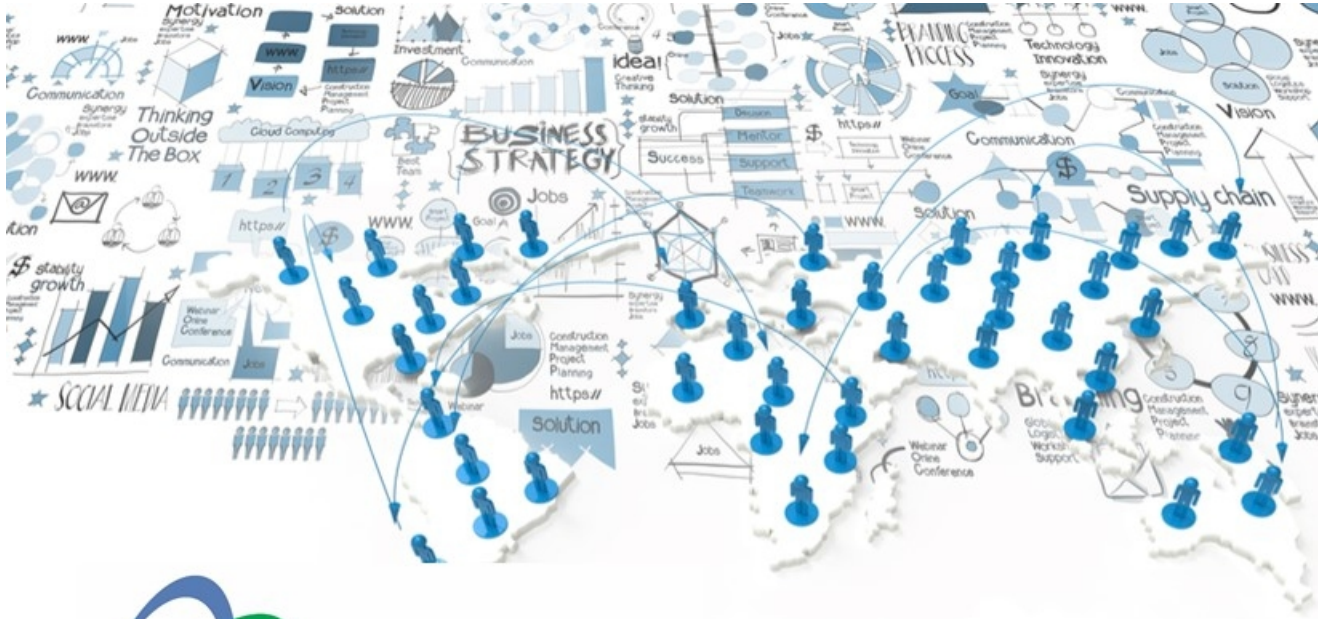
SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTELLINETICS, INC.

By: /s/ Matthew L. Chretien
Matthew L. Chretien
President and Chief Executive Officer

Dated: May 3, 2016



intellinetics™
 knowledge in motion™

OTCQB: INLX

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Forward-Looking Statements

This presentation contains certain forward-looking statements. Expressions of future goals and similar expressions reflecting something other than historical fact are intended to identify forward-looking statements, but are not the exclusive means of identifying such statements. These forward-looking statements involve a number of risks and uncertainties that could cause actual results to differ materially from those currently anticipated. Factors that could cause or contribute to such differences include, but are not limited to market acceptance, competitive factors and financial market conditions. Intellinetics undertakes no obligations to revise or update any forward-looking statements in order to reflect events or circumstances that may arise after the date of this presentation.

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Agenda

- ✓ **Company Profile and Business Problems We Solve**
- ✓ **What We Do and How We Generate Revenue**
- ✓ **Intel Collaboration**
- ✓ **2015 Highlights**
- ✓ **The Big Question**
- ✓ **The Answer**
- ✓ **Progress**




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Company Profile

- 
- **Enterprise Content Management (ECM)** provider to Small to Medium Businesses (SMB)
 - **Intellectual Property (IP) Portfolio:** Proprietary, cloud-enabled software platform
 - **1,200+ Customers** across multiple verticals
 - **Public / Private Cloud Customer Activation:** Strategically packaged with Intel™ technology

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What is ECM?



Tools and Strategies for Unstructured Data



Business Problems We Solve

UNSTRUCTURED
FILING
PROCESSES

SPACE
REQUIREMENTS

REGULATORY
COMPLIANCE

RETRIEVAL
ISSUES

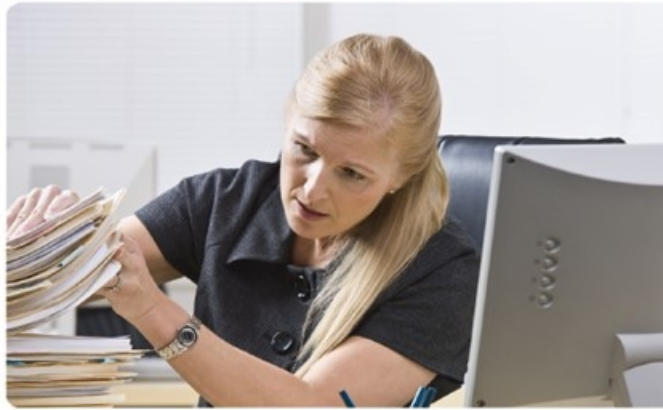
SECURITY
RISKS

COMPLICATED
SOFTWARE

LOST
DOCUMENTS

LIMITED
USER ACCESS

WORKFLOW &
APPROVALS



SMB have the same document management needs as the Fortune 500 but do not have the same resources

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What We Do

Enable resellers to provide cost effective, secure, cloud-based ECM solutions targeting SMB buyers by attaching them to the copiers and services their customers already own or buy.



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IntelliCloud: “Yes, we have a button for that!”

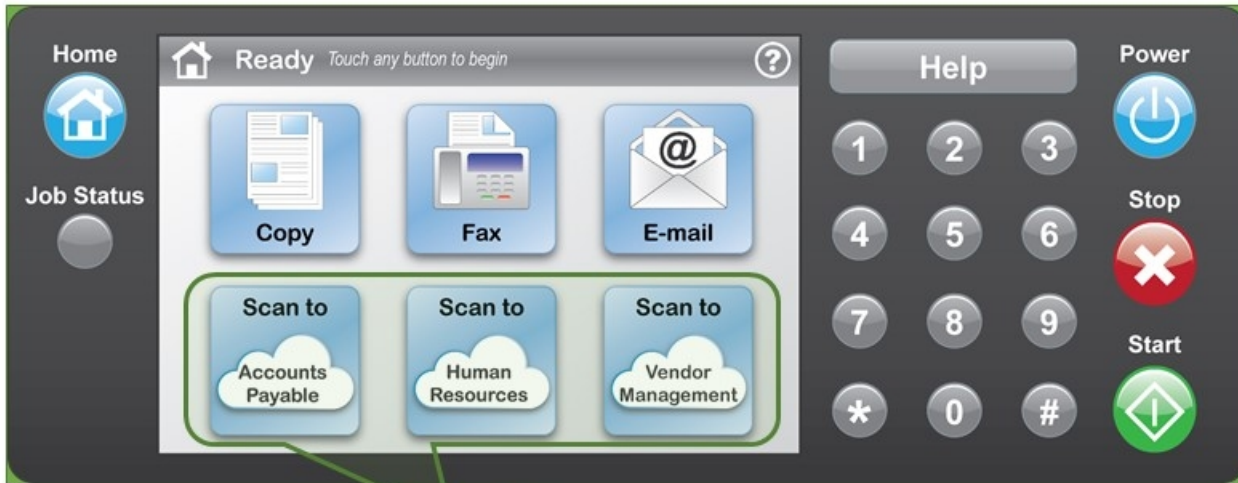
Finance

Legal

Education

Retail | Service

Healthcare



PROGRAM is the PRODU



“The IntelliCloud™ document workflow solution combined with the embedded security features and compute capability of the Intel® NUC provides a robust, integrated and validated offering that drives down cost & time out of customer activation while providing information access when you need & where you need it.”

Bob Ferrar, Director of Marketing Intel, Internet of Things Group

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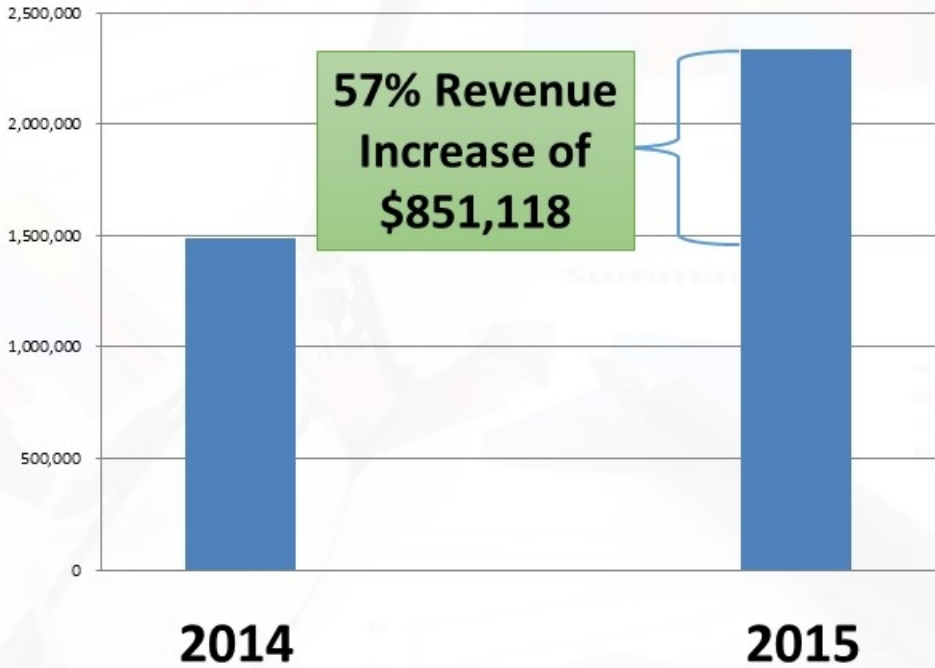
Value To Channel

- ✓ **INCREASE HARDWARE SALES** – Device velocity & volume, with “*Pull Through*” effect of button.
- ✓ **REPLACE AND GROW DECLINING PRINT REVENUE**– Digital storage as a new consumable – “*Digital Toner*”
- ✓ **REVENUE** – High margin up-front and *growing* recurring revenue
- ✓ **SIMPLICITY**– Marketing, Sales, Customer Activation with “*Zero Drag*” model

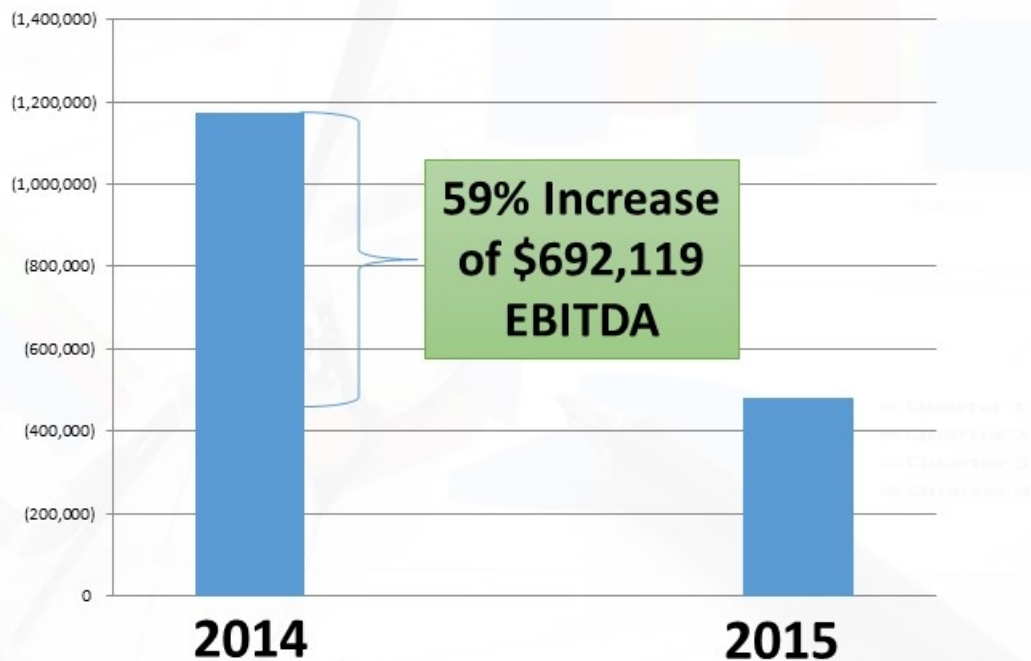
Value To Channel (continued)

- ✓ **SELLING ADVANTAGE** – De-commoditize hardware / MPS by shifting conversation from price to value *without complexity (9-Box)*
- ✓ **CUSTOMER STICKINESS** – *Vital business enabler vs. transactional sale*
- ✓ **BROAD APPEAL** – Value based model targeting *vast* SMB segment with a feature-rich platform competitors can't match (IDC study)

Revenue Comparison



Adjusted EBITDA* Improvement



- Net Loss for GAAP less Interest expense, Depreciation / Amortization, Share-based compensation, Note conversion warrant expense, and Note conversion underwriting expense.

Market Validation

*“Intellinetics, together with proven local partner Laser Systems, **was the clear choice for us.** Intellinetics provides mission-critical solutions experience, a robust and scalable cloud-based platform and excellent resources to help meet our goals.*

We couldn't ask for more.”

Nathan Johnson, Senior Manager, IT

NASDAQ: TITN
FY 2015 Revenue \$1.37 Billion

TITAN
MACHINERY

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The IntelliCloud Office: Knowledge In Motion



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The Big Question



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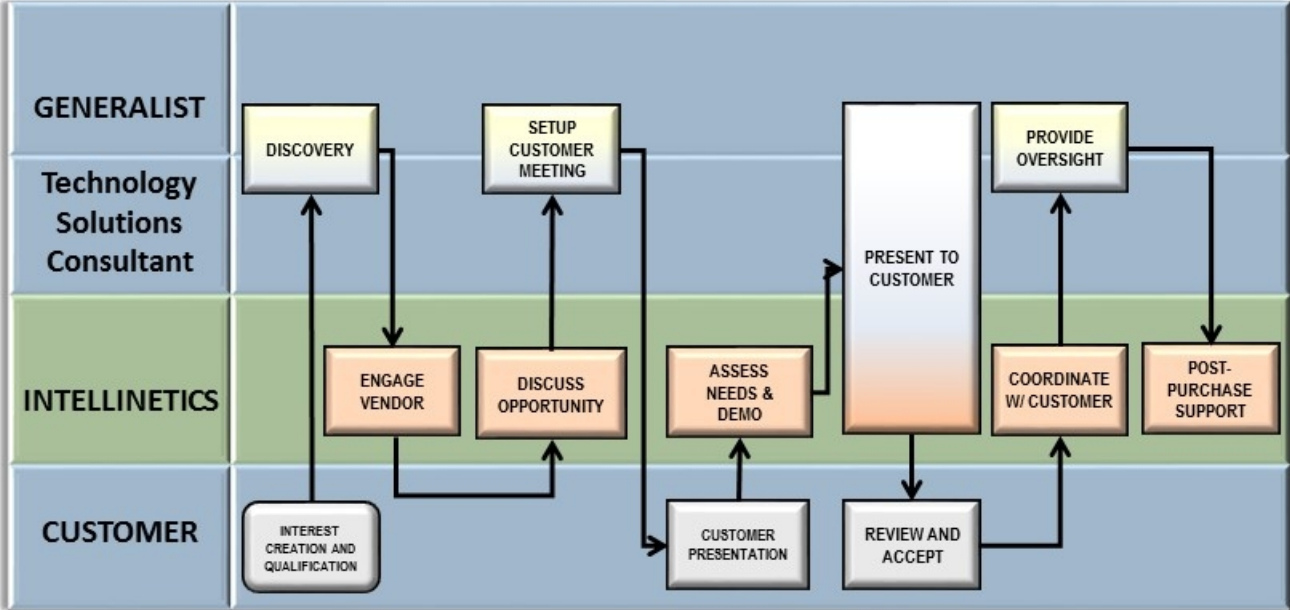
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Sales Process



Why Intellinetics -- Why Now?

- **Large market – high margins**
- **Approaching EBITDA positive**
- **Restructured balance sheet**
- **Expanding marketing capabilities**

THANK YOU



Company

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