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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**  
Washington, D.C. 20549

**FORM 8-K**

**CURRENT REPORT**  
Pursuant to Section 13 or 15(d) of  
The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 14, 2018

**INTELLINETICS, INC.**  
(Exact name of Registrant as specified in its charter)

Nevada  
(State or other jurisdiction  
of incorporation)

000-31671  
(Commission  
File Number)

87-0613716  
(I.R.S Employer  
Identification No.)

2190 Dividend Dr., Columbus, Ohio  
(Address of principal executive offices)

43228  
(Zip code)

Registrant's telephone number, including area code: (614) 388-8908

Intellinetics, Inc.  
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the Registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§ 230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§ 240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

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**Item 1.01 Entry into a Material Definitive Agreement.**

On September 14, 2018, Intellinetics, Inc. (the “Company”) entered into an amendment (the “2016 Note Amendment”) to the 12% Subordinated Convertible Notes issued by the Company to certain accredited investors, dated December 30, 2016, January 6, 2017, and January 31, 2017 (the “2016 Notes”). The 2016 Note Amendment amended the 2016 Notes to 1) extend the maturity date of the notes from December 31, 2018 to December 31, 2020, 2) reduce the rate of interest on the notes from 12% to 10%, and 3) reduce the conversion price from \$0.65 to \$0.40. The 2016 Note Amendment was adopted by the Company and by the required number of holders, in accordance with the terms of the 2016 Notes. The 2016 Note Amendment is incorporated as Exhibit 10.1 to this Report, and the summary description of the terms of the 2016 Note Amendment contained herein is qualified in its entirety by reference to Exhibit 10.1.

On September 17, 2018, Intellinetics, Inc. (the “Company”) entered into an amendment (the “2017 Note Amendment”) to the 8% Secured Convertible Notes issued by the Company to certain accredited investors, dated November 17, 2017 and November 29, 2017 (the “2017 Notes”). The 2017 Note Amendment amended the 2017 Notes to extend the maturity date of the notes from November 30, 2019 to December 31, 2020. The 2017 Note Amendment was adopted by the Company and by the required number of holders, in accordance with the terms of the 2017 Notes. The 2017 Note Amendment is incorporated as Exhibit 10.2 to this Report, and the summary description of the terms of the 2017 Note Amendment contained herein is qualified in its entirety by reference to Exhibit 10.2.

**Item 9.01 Financial Statements and Exhibits**

(d) Exhibits

<u>Exhibit No.</u>	<u>Name of Exhibit</u>
10.1	<a href="#"><u>Amendment to 12% Subordinated Convertible Note Due December 31, 2018, dated September 14, 2018</u></a>
10.2	<a href="#"><u>Amendment to 8% Secured Convertible Note Due November 30, 2019, dated September 17, 2018</u></a>

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

INTELLINETICS, INC.

By: */s/ James F. DeSocio*

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James F. DeSocio  
President and Chief Executive Officer

Dated: September 20, 2018

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## AMENDMENT

to

**12% SUBORDINATED CONVERTIBLE NOTE  
DUE DECEMBER 31, 2018**

This Amendment ("Amendment") to the 12% Subordinated Convertible Notes due December 31, 2018, dated December 30, 2016, January 6, 2017, and January 31, 2017 (the "Notes") is entered into and effective as of the last date indicated below, by and between Intellinetics, Inc., a Nevada corporation (the "Company") and the holders of the Notes (the "Holders").

WHEREAS, Company and the Holders entered into the Notes, effective December 30, 2016, January 6, 2017, and January 31, 2017; and

WHEREAS, the Notes may be amended in accordance with Section 9.e of the Notes by a written instrument signed by the Company and the holders of at least 60% in principal amount of the then outstanding Notes (the "Required Holders").

WHEREAS, the Company and the Required Holders desire to amend the Notes to permit the Company to extend the Maturity Date and specify the interest rate applicable as of the date hereof until the Maturity Date, as modified herein.

NOW THEREFORE, the parties agree as follows:

1. The second paragraph of the recitals to the Notes is hereby amended and modified to change the Maturity Date to December 31, 2020.
2. Section 2(a) is hereby deleted and replaced in its entirety by the following, with such change to be effective as of the date of this Amendment:

Payment of Interest in Cash. The Company shall pay interest to the Holder on the aggregate unconverted and then outstanding principal amount of this Note at the rate of 10.0% per annum in the aggregate, subject to adjustment as set forth herein, of which (i) 5.0% shall be payable quarterly in cash in arrears on the first Trading Day of each fiscal quarter, and on the Maturity Date (each such date, an "Interest Payment Date") (if any Interest Payment Date is not a Business Day, then the applicable payment shall be due on the next succeeding Business Day), and (ii) 5.0% per annum (the "Deferred Interest Amount"), subject to adjustment as set forth herein, which shall accrue and become due on the Maturity Date. If any quarterly interest payment is not made by its Interest Payment Date, then the Deferred Interest Amount for such quarterly interest payment shall increase from 5.0% to 7.0%.

3. Section 4(b) is hereby amended and modified to change the Conversion Price to \$0.40.
  4. Except as set forth herein, the terms of the Notes shall remain in full force and effect.
  5. Capitalized terms not otherwise defined herein shall have the meanings set forth in the Notes.
  6. This Amendment may be signed in multiple counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
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IN WITNESS WHEREOF, the parties have executed this Amendment as of the date of the last signature of a Required Holder hereto.

REQUIRED HOLDER

REQUIRED HOLDER (IF JOINT)

Print Entity Name:  
(if applicable)

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*/s/ Required Holders*

Print Name: Required Holders  
Date:

\_\_\_\_\_

Print Name:  
Date:

\_\_\_\_\_

Signature Page to Amendment to 12% Secured Convertible Note

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INTELLINETICS, INC.

By: /s/ James F. DeSocio  
Name: James F. DeSocio  
Title: President and Chief Executive Officer

Signature Page to Amendment to 12% Secured Convertible Note

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**AMENDMENT****to****8% SECURED CONVERTIBLE NOTE  
DUE NOVEMBER 30, 2019**

This Amendment ("Amendment") to the 8% Secured Convertible Notes due November 30, 2019, dated November 17, 2017 and November 29, 2017 (the "Notes") is entered into and effective as of the last date indicated below, by and between Intellinetics, Inc., a Nevada corporation (the "Company") and the holders of the Notes (the "Holders").

WHEREAS, Company and the Holders entered into the Notes, effective November 17, 2017, and November 29, 2017; and

WHEREAS, the Notes may be amended in accordance with Section 9.e of the Notes by a written instrument signed by the Company and the holders of at least 51% in principal amount of the then outstanding Notes (the "Required Holders").

WHEREAS, the Company and the Required Holders desire to amend the Notes to permit the Company to extend the Maturity Date and specify the interest rate applicable as of the date hereof until the Maturity Date, as modified herein.

NOW THEREFORE, the parties agree as follows:

1. The second paragraph of the recitals to the Notes is hereby amended and modified to change the Maturity Date to December 31, 2020.
  2. Except as set forth herein, the terms of the Notes shall remain in full force and effect.
  3. Capitalized terms not otherwise defined herein shall have the meanings set forth in the Notes.
  4. This Amendment may be signed in multiple counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument.
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IN WITNESS WHEREOF, the parties have executed this Amendment as of the date of the last signature of a Required Holder hereto.

REQUIRED HOLDER

REQUIRED HOLDER (IF JOINT)

Print Entity Name: \_\_\_\_\_  
(if applicable)

*/s/ Required Holders* \_\_\_\_\_

Print Name: Required Holders  
Date:

\_\_\_\_\_  
Print Name:  
Date:

Signature Page to Amendment to 8% Secured Convertible Note

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INTELLINETICS, INC.

By: /s/ James F. DeSocio  
Name: James F. DeSocio  
Title: President and Chief Executive Officer

Signature Page to Amendment to 8% Secured Convertible Note

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